

HOW TO APPLY FOR 2021-22 TUITION ASSISTANCE DUE MARCH 12, 2021

Beatitudes of Our Lord Community is committed to partnering with families desiring a Catholic education for their children. In order to help make it affordable to all families, Beatitudes offers tuition assistance to those needing financial support.

Families MUST apply to BOTH Part 1 and Part 2 below by the deadline in order for your request to be considered.
Omitted documents and missing the BOL deadline will disqualify families from the process.

PART 1: CATHOLIC EDUCATION FOUNDATION (CEF): TURN IN PAPER DOCUMENTS TO SCHOOL OFFICE

1. Complete and submit all three pages of the *Application for Tuition Assistance Program* (TAP) form with proof of income documentation. Do not forget to sign your application.
2. 2019 Federal Income Tax Returns (1040) with 2019 W-2/1099 – Unobstructed View of Pages 1 & 2.
 - A. Filed Separately: If Legal Parent/Guardian A and Legal Parent/Guardian B file separately, both tax returns are required for the same tax year.
 - B. Dependents: If student is not a dependent of individual(s) on this application, please provide tax returns for individual(s) which student is a dependent. Please provide the supplemental sheet for dependents.
 - C. Tax Schedules: Copies of all supporting tax schedules (including Schedule 1) if you have income on Line 6 of the 1040 Federal Taxes and from any of the following on Schedule 1:
 - Business (Form Schedule 1, Line 12 – Submit Schedule C or C-EZ: Page 1, 2 & Other Expense Page)
 - Capital Gains (Form Schedule 1, Line 13 – Submit Schedule D)
 - Rental Property, Partnership, Trust (Form Schedule 1, Line 17 – Submit Schedule E: Page 1 & 2)
 - S-Corporation (Form Schedule 1, Line 17 – Submit Schedule E: Page 2, Form 1120S)
 - Farm Income (Form Schedule 1, Line 18 – Submit Schedule F: Page 1)
3. Cash Income: Notarized Statement of Income signed and sealed by a Licensed Notary Public.
4. Copies of all supporting documentation for household Non-Taxable Income including:
 - Child Support
 - Foster Care Allowance
 - Alimony
 - Military Compensation: Basic/Special Pay/Allowance/VA Benefits/Housing
 - Worker's Compensation
 - Social Security Income: SSI
 - Disability
 - Section 8: Public Housing Assistance
 - CalWORKS: Welfare/TANF
 - CalFresh: Food Stamps/SNAP
 - Other: Explain
5. All other official documentation to prove income listed on Page 2 of the CEF application.
6. Copy of rent or mortgage statement. This is required by Beatitudes of Our Lord School.
- *7. 2020 W-2/1099. This is not listed on the CEF application but is required by Beatitudes of Our Lord School.**

PART 2: FACTS GRANT & AID ASSESSMENT: APPLY ONLINE

1. Go to <https://online.factsmgt.com/aid>
2. Create a new account or log-in to your existing account.
3. Click on *Start Application*.
4. Upload required documents using pdf or jpeg format
 - 2019 Federal Income Tax Returns (1040) with 2019 W-2/1099 ***AND 2020 W-2/1099**
 - Supporting tax return schedules (same as above for CEF)
 - Supporting non-taxable income documents (same as above for CEF)
 - Rent or mortgage statement
5. Pay on-line non-refundable application \$35 fee.